**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2015**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA539”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 20 August 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** INA539

**Nominal Issued** R 250,000,000.00

**Issue Price** 99.40835%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 22 September 2015

**Books Close** 17 September 2015

**Interest Payment Date(s)** 22 September 2015

**Last Day to Register** By 17:00 on16 September 2015

**Issue Date** 20 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 20 August 2015

**First Interest Payment Date** 22 September 2015

**ISIN No.** ZAG000128901

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA539%20Pricing%20Supplement%2020150820.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INA539%20Pricing%20Supplement%2020150820.pdf)

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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